

Case Management

Precise platform capabilities to support efficient workflows and seamless client management

Client supervision entails a collection of small details, comprehensive notes, next steps, and more that can make efficient case management challenging. Access to software that helps manage workloads, supervision requirements, court ordered conditions, and effective case plans is critical to your agency.

With equivant Supervision's Case Management platform, your daily operations are supported so the demands of high caseloads can be met. By leaning on a simplified, user-friendly software solution that includes robust integration and reporting capabilities to match your agency's workflow, your team can focus on what matters most.

Key Features



Agency workload tracking at-a-glance



Automated risk/need assessments and alternative screening tools



Fully configurable solution that offers user-defined dashboards



Custom-designed data sheets



Auto generated case plans based on data that can be customized



Automated reminders



PSI generator and custom forms



Stock reports and ad hoc extracts



Mobile friendly



Streamlined user experience

With equivant Supervision, your agency can:

- Review a client's complete history with person-based files containing assessment results, auto-generated case plans, victim information, case history, and more
- Manage violations and positive progress using systematic documentation tools to ensure responses and rewards are consistently applied
- Track and set reminders for case managers and clients via Scheduling Assistant
- Create your own forms and import/link documents to specific cases using the Virtual Filing Cabinet
- Personalize views, fields, and dashboards to capture agency-specific data and define your own experience
- Monitor agency workload with dashboards for case managers, supervisors, and administrators
- Manage individualized client and case details from arrest to discharge

**Streamline case management processes
and improve collaboration.**